| | Use of Corporate Resources for Election Purposes | | | |
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| MARKHAM | Policy Category: (Follow corporate standard to be developed) | | | |
| | Policy No.: (Follow corporate standard, assigned by Clerk's Dept.) | | Implementing Procedure No.: (Follow corporate standard, assigned by Policy Author) | |
| Approving Authority: Council | | Effective Date: 2017 | | |
| Approved or Last Reviewed Date: N/A | | Next Review Year: 2021 | | |
| Area(s) this policy applies to: | | Owner Department: | | |
| Council Members, City Staff | | Legislative Services & Corporate Communications | | |
| Related Policy(ies): | | 1 | | |

- Council Code of Conduct
- Code of Ethics and Conduct
- Business Expense and Conference Policy
- Accountability & Transparency Policy
- Municipal Elections Act

Note: Questions about this policy should be directed to the Owner Department.

1. Purpose Statement (Outline why the organization is issuing the policy and its desired effect or outcome of the policy)

The purpose of this Policy is to provide City Councillors, City Staff and City Volunteers with guidelines on the use of Corporate resources for election purposes to ensure compliance with the <u>Municipal Elections Act, 1996, (the "Act"</u>), and other applicable Federal and Provincial legislation. This Policy should be interpreted as a general prohibition against the use of Corporate resources for any election related purposes.

2. Applicability and Scope Statement

This Policy applies to City Councillors, City Staff and City Volunteers who are running for office, or assisting someone who is running for office, in municipal, regional, school board, provincial or federal elections (or who have been acclaimed) or political party leadership contests or nominations. Nothing in this Policy precludes the Mayor or Councillors from performing their legislated duties or inhibits them from representing constituent interests throughout their entire term of office.

3. Background

The **Act** prohibits a municipality from contributing resources to a **Candidate** on the basis that the use of Corporate resources would provide a distinct advantage to **Candidate(s)** able to access them. Corporate resources include discretionary budgets, City facilities, City Staff, City Volunteers and City funded programs and services. Corporate resources also include City funded communication resources, which include but are not limited to, any material sponsored, printed or distributed by the City, the City's voice mail system, websites or domain names that are funded by the City, and the City's computer network or related IT systems. It is the responsibility of City Councillors, City Staff and City Volunteers to follow the protocol outlined in this Policy to ensure a fair and transparent election process.



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4. Definitions

"ACT" means the Municipal Elections Act, 1996, as amended

"CANDIDATE" means any person who has filed the prescribed nomination form to run in a Municipal, Regional, Provincial or Federal Election or By-Election or for a position in a political party.

"CAMPAIGNING" means any election-related activity for the purpose of supporting or opposing the Election of a Candidate or a question on the ballot, and includes, without limiting the generality of the foregoing, the distribution of materials (paper and electronic), advertising (including any form of electronic advertising), any form of promotion (including by means of social media), display of signage, etc.

"CITY" means The Corporation of the City of Markham.

"CITY STAFF" means an individual who is hired on a temporary, part-time, contract, consulting, or permanent basis by the City, and receives financial payment from the City for their employment.

"CITY VOLUNTEER" means an individual who performs duties on behalf of Councillors or the City and who does not receive financial payment from the City for their work

"CITY CLERK" means the City Clerk and Returning Officer of the City.

"COUNCIL" means the Council of the City.

"COUNCILLOR" means a Member of Markham City Council.

"DISCRETIONARY EXPENSE" is an expense that is incurred by choice of an individual COUNCILLOR and is charged to an individual Councillor's discretionary account. The responsibility for determining the appropriateness of a Discretionary Expense rests with the individual Councillor.

"ELECTION" means an Election or By-Election at the Municipal, School Board, Regional, Provincial, Federal level of government, political party nominations or the submission of a question or by-law to electors.

"ELECTION RELATED" means anything that relates directly to an Election.

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"ELECTION PERIOD" means the official campaign period of a Municipal, Regional, Provincial or Federal Election, By-Election or political party contest as outlined below:

| Regular Municipal Election | The Election Period commences on the first day nominations may be filed and |
|-----------------------------|--|
| (includes Regional | ends on Voting Day. |
| Councillors, Regional Chair | |
| and School Board) | |
| Municipal By-Election | The Election Period commences on the first day nominations may be filed and |
| (includes Regional | ends on Voting Day. |
| Councillors, Regional Chair | |
| and School Board offices) | |
| Provincial or Federal | The Election Period commences the day the writ for the Election is issued and |
| Elections | ends on Voting Day. |
| Provincial party leadership | The Election Period commences with the date of registration as a Candidate |
| contests | with the Chief Electoral Officer of Ontario and ends with the date fixed for the |
| | leadership vote as filed with the Chief Electoral Officer of Ontario. |
| Federal party leadership | The Election Period commences when a contestant receives contributions, |
| and nomination contests | incurs expenses or borrows money or is deemed to be a contestant as stated in |
| | sections 478.2 (2) and 476.2 of the Canada Elections Act and ends with the date |
| | of selection. |

"NEWSLETTER" means a printed or electronic publication produced and distributed by or on behalf of a Councillor (and using City Resources) to provide information to constituents.

"NOMINATION DAY" is the date in a regular Election or a By-Election (as defined in Municipal, Provincial or Federal legislation) where nominations close.

"NOMINATION PERIOD" is the period of time between the opening of nominations and nomination day in a regular Election or a By-Election (as defined in Municipal, Provincial or Federal legislation).

"OPENING OF NOMINATIONS" is the first date in a regular Election or a By-Election (as defined in Municipal, Provincial or Federal legislation) where nominations can be filed.

"REGISTERED THIRD PARTY" means an individual or corporation as defined Municipal, Provincial or Federal legislation.

5. Policy Statements

1. GENERAL PROVISIONS

1.1. Pursuant to the Act, the City shall not make a contribution, including money, goods and services, to any Candidate, Registered Third Party or a supporter of a question on the ballot during an Election.

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- 1.2. Candidates may not use Corporate resources, including City communication resources, for Election purposes.
- 1.3. Candidates may not undertake any Election Related activities or Campaigning in the workplace.
- 1.4. Candidates may not undertake any Election Related activities or Campaigning on any City property unless permitted by the **City Clerk** or their designate.
- 1.5. City Staff may not actively work in support of a Candidate during normal working hours or any time they are receiving remuneration from the City, unless they are on a leave of absence without pay, lieu time, float day, or vacation leave.
- 1.6. City Staff may not use Corporate resources, including City communication resources, for the purpose of Campaigning for, or assisting in the campaign, of a Councillor(s) and/or Candidate(s).
- 1.7. City Staff may not canvass, or actively work in support of, a Candidate or political party while wearing a City uniform, badge, crest or other item identifying them as City Staff, or while using a City owned or leased vehicle.
- 1.8. Candidates are prohibited from including the City logo, Coat of Arms, slogan, or Corporate program identifiers on any Election Related materials, or related websites, except in the case of a link to the City's website to obtain information about the Municipal Election.
- 1.9. Councillors and City Staff may not use any City printers and/or photocopiers to produce Election Related material. Once a Candidate has filed their nomination paper their printing and/or photocopying levels shall not exceed the monthly average from the previous year as determined by the City Clerk.
- 1.10.Candidates are prohibited from using any photographs produced for and owned by the City for any Election Related purposes, unless prior permission is granted by the City Clerk.
- 1.11.Councillors are responsible for ensuring that any communication material, including printed materials such as Newsletters, advertising etc. funded by the City, do not contain any Election Related content.
- 1.12.Links to any personal or **Election** websites, or social media sites will be removed from the **City** owned website after a **Candidate** has filed his or her nomination papers, except where deemed appropriate by the City Clerk for the purpose of promoting awareness of the Election to voters.

2. CAMPAIGN ACTIVITIES AT CITY OWNED AND/OR OPERATED FACILITIES

- 2.1. Candidates and Registered Third Parties may not display any Election Related material or undertake any **Campaigning** at **City** facilities, except under the following circumstances:
 - 2.1.1. The facility is a **City** owned long-term care facility, in accordance with the Residential Tenancies Act, 2006.
 - 2.1.2. Candidates may use any City owned facility that provides for public rentals, with the exception of the Civic Centre, provided the application process for use of the facility is followed, and that all applicable fees for use of the facility are paid.
 - 2.1.3. Candidates and Registered Third Parties will set up and remove all Election Related material, including but not limited to, signs, posters, and other campaign material within the allotted rental period; and,

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- 2.1.4. **Election Related** material can only be displayed within the rented area designated within the rental agreement.
- 2.2. Candidates and Registered Third Parties are not permitted to use the Civic Centre to undertake any Election Related activities or Campaigning.
- 2.3. Candidates and Registered Third Parties are not permitted to rent City facilities for Election Related activities or Campaigning while there is a Voter Assistance Centre or Voting Location operating out of the facility.

3. PROCEDURES FOR MAYOR & MEMBERS OF COUNCIL DURING AN ELECTION PERIOD

- Constituent information (including email and mailing addresses) collected by Councillors as part of their 3.1. constituent communications shall not be used for **Election** purposes.
- 3.2. The budgets for **Councillors** in a Municipal Election year will be restricted to 11/12ths of the approved annual budget amount with the provision that subsequent to Voting Day:
 - 3.2.1. Newly elected **Councillors** are allocated a budget equal to 1/12th of the approved budget amount for the month of December.
 - 3.2.2. Re-elected Councillors will have access to the remaining 1/12 of the year's budget the day after Voting Day.
- 3.3. The budgets for Mayor and Councillors seeking Provincial or Federal Election will be prorated based on the month the **Election** occurs.
- The following will be discontinued for **Councillors** on May 1 in a Municipal Election year until the day after 3.4. Voting Day:
 - 3.4.1. **Newsletters** or other ward-wide communication, unless specifically authorized by **Council**;
 - 3.4.2. All forms of advertising, including municipal publications;
 - 3.4.3. All printing or high speed photocopying and distribution of such materials;
 - 3.4.4. The ordering of stationery;
 - 3.4.5. All expenses related to ward or community meetings and business cards; and,
 - 3.4.6. The ordering or moving of office furniture and furnishings, except those of an emergency nature.
- 3.5. Councillors and Candidates may not:
 - 3.5.1.Print or distribute any material paid for with City funds (or produced with the use of City owned equipment or facilities) that makes reference to any other Councillor or individual who is running in an **Election**;
 - 3.5.2. Print or distribute any material paid for with **City** funds (or produced with the use of City owned equipment or facilities) that identifies that a **Councillor** or any other individual will be running in an Election;
 - 3.5.3. Use the City's voice mail system to record Election Related messages;
 - 3.5.4. Include any **Election Related** material on websites or domain names that are paid for by the **City**;



- 3.5.5. Use mobile communication devices, including but not limited to smartphones, cell phones (including Bring Your Own Device and tablets), that are paid for by the **City** for any **Election Related** purpose or **Campaigning**, unless the **City** is reimbursed;
- 3.5.6. Use the services of any **City Staff** to assist in any communication activity related to the preparation or distribution of campaign materials or events or enable a **City Staff** to undertake any **Election Related** activities prohibited in this section on behalf of the **Councillor** or **Candidate**; and,
- 3.5.7. Hold a Ward or community meeting between May 1 and Voting Day, in a Municipal Election year, unless authorized by **Council**.

6. Roles and Responsibilities

The Legislative Services and Corporate Communications Department is responsible for reviewing this Policy as appropriate. It is the responsibility of all **Candidates**, **Councillors, City Staff** and **City Volunteers** to adhere to this Policy. Should a written complaints arise regarding the alleged use of Corporate resources in contravention of this Policy, the **City Clerk** or their designate shall have the authority to investigate and resolve the complaint. If a breach of this Policy is confirmed, the applicable **Candidate**, **Councillor, City Staff** person or **City Volunteer** will be required to personally repay any of the costs associated with the breach. In addition to repayment resulting from a breach of this Policy Candidates, Councillors and/or City staff could be subject to an investigation under the applicable <u>Council Code of Conduct</u> or <u>Staff Code of Ethics and Conduct</u>.