



York Region Employment and Industry 2010

**Presentation to
Town of Markham
Development Services Committee**

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Long Range and Strategic Planning**

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Partnership with Local Municipalities to Monitor Employment Trends

- Partnership with 9 local municipalities.
- Provides a snapshot of business and employment trends in York Region.
- More detailed, comprehensive and up-to-date than the Census.
- Serves as a model for other GTA municipalities.

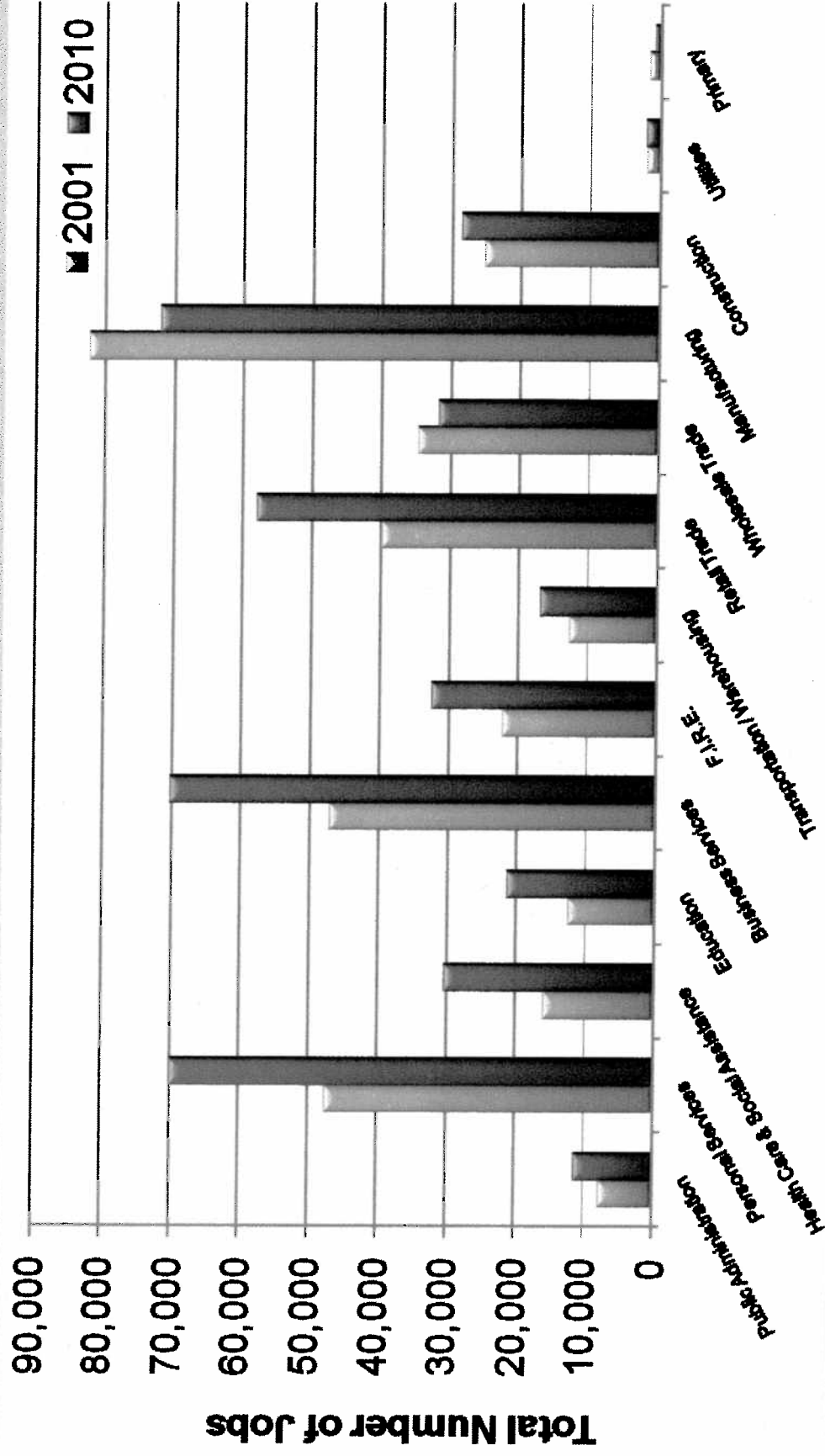
York Region Employment Surpasses Half a Million Jobs

- ❑ In 2010, there were an estimated 501,000 jobs in 28,000 businesses in York Region.
- ❑ Over the past year, total employment grew by 8,000 jobs, or 1.9%.
- ❑ Since 2001, the number of businesses in York Region has increased by 25%, or 5,400 firms.

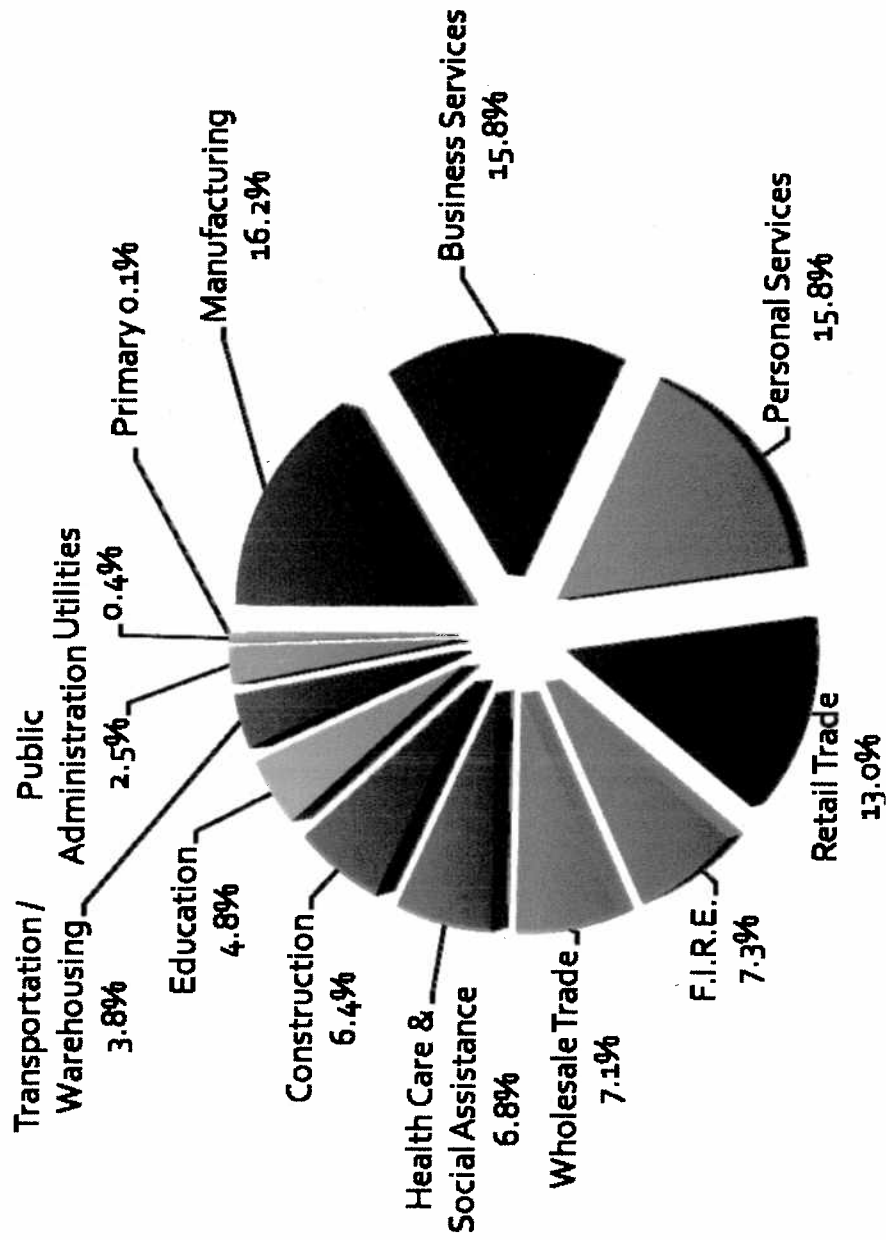
Employment Growth Outpaced National and Provincial Averages

- 2008 to 2010 employment growth:
 - York Region: +2.1%
 - Ontario: -0.4%
 - Canada: -0.1%
- From 2001 to 2010, York Region employment grew 2.7% annually (+100,000 jobs), also outpacing Ontario and Canada.
- York Region's 2010 non-residential construction activity up by 50% compared to 2009.

2001 to 2010 Regional Employment Growth by Sector



A Diversifying Regional Economy

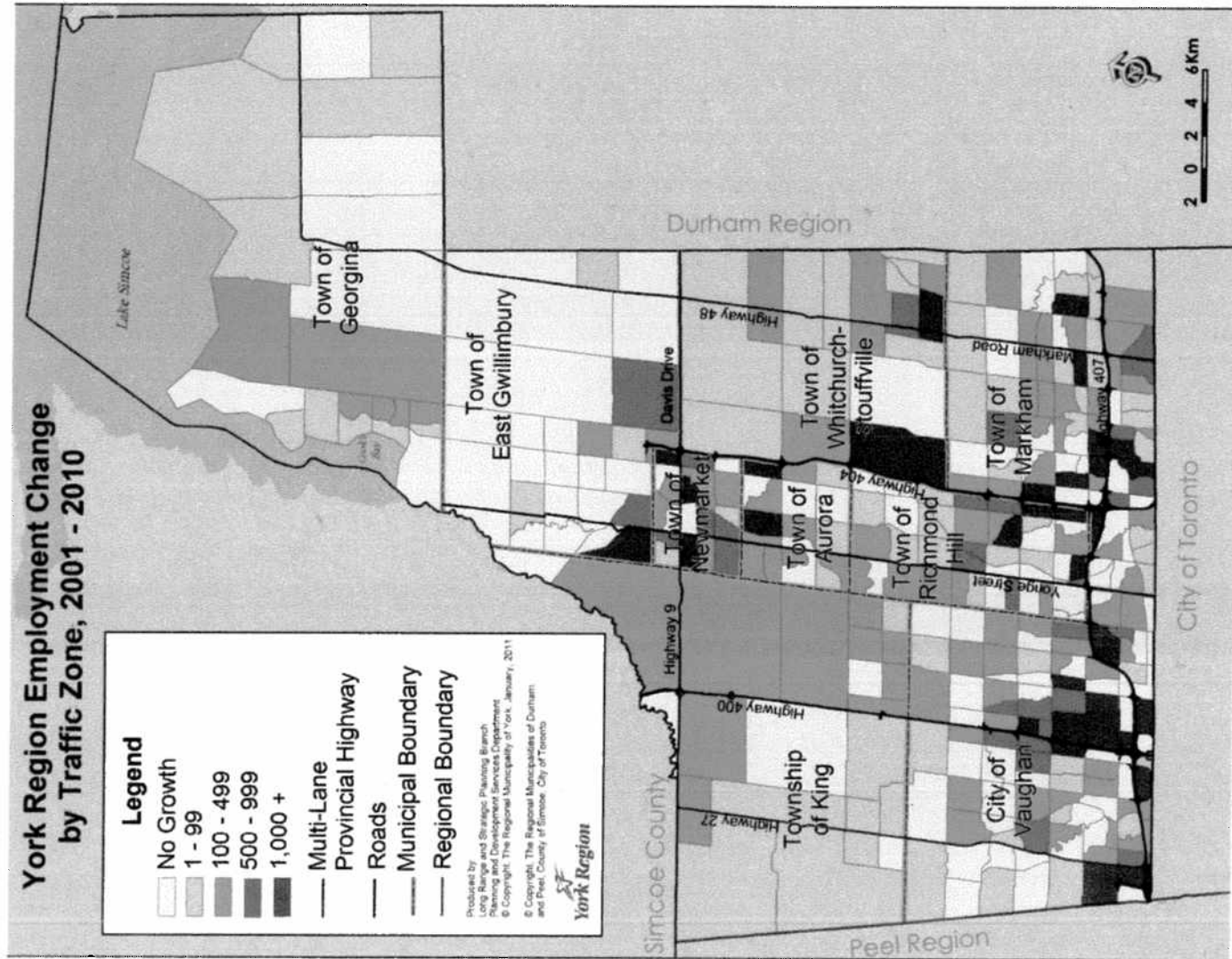
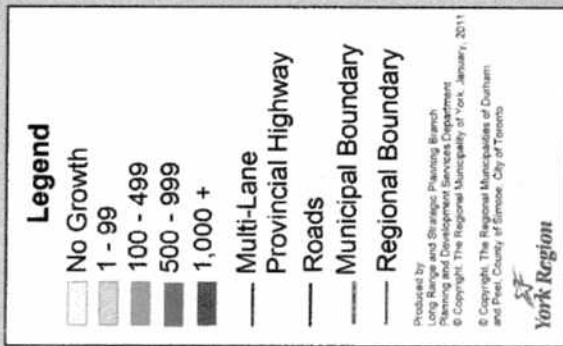


Large firms on the rise, small firms still dominate in York Region

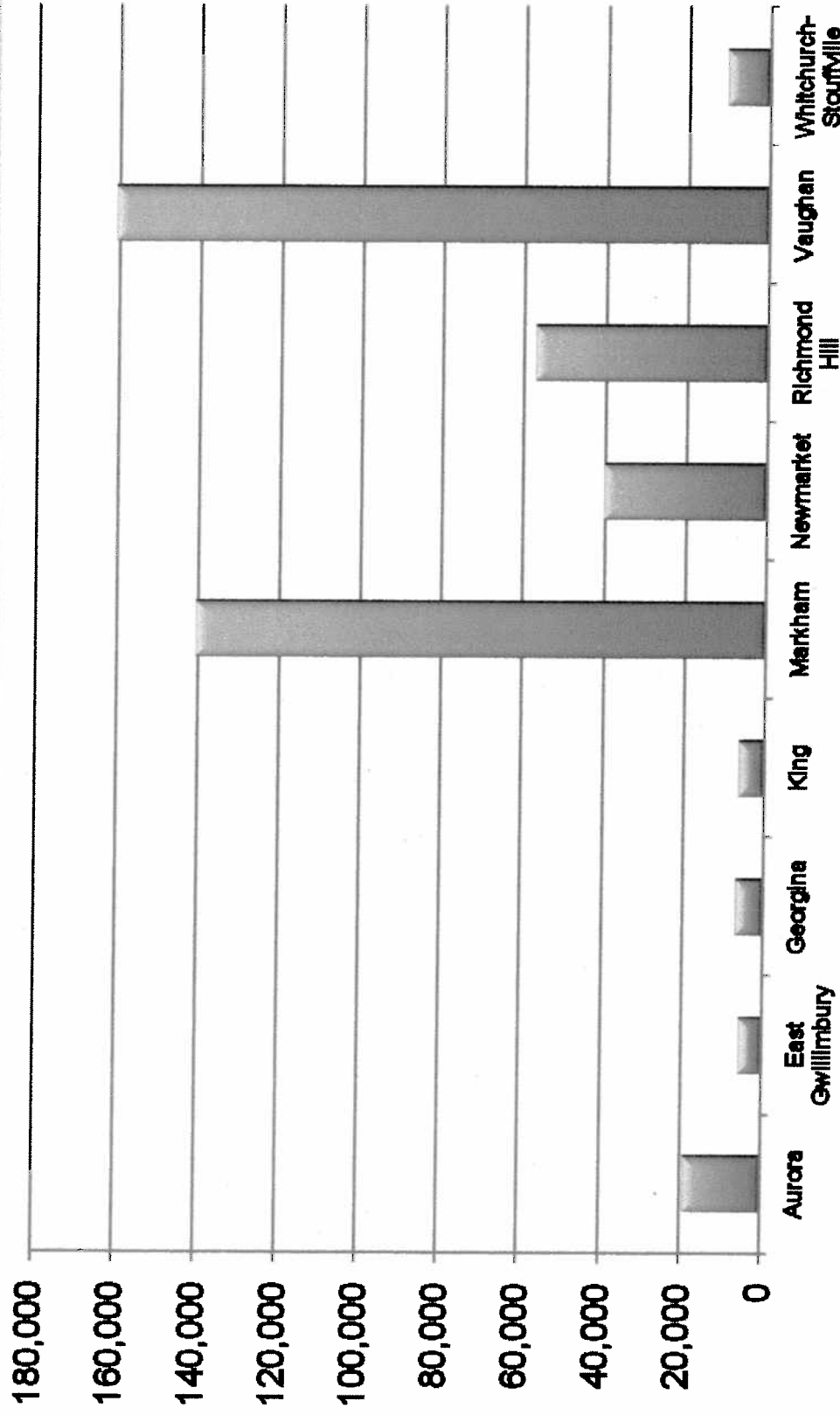
- Since 2001, the number of large firms (100 to 499 employees) has grown by 35% to 725 firms.

Business Size	2001	2010	2001	2010
Small (1-19 Employees)	18,401	22,827	84.7%	84.1%
Medium (20-99 Employees)	2,749	3,559	12.7%	13.1%
Large (100-499 Employees)	519	725	2.4%	2.7%
Very Large (500+ Employees)	48	45	0.2%	0.2%
Total	21,717	27,156	100%	100%

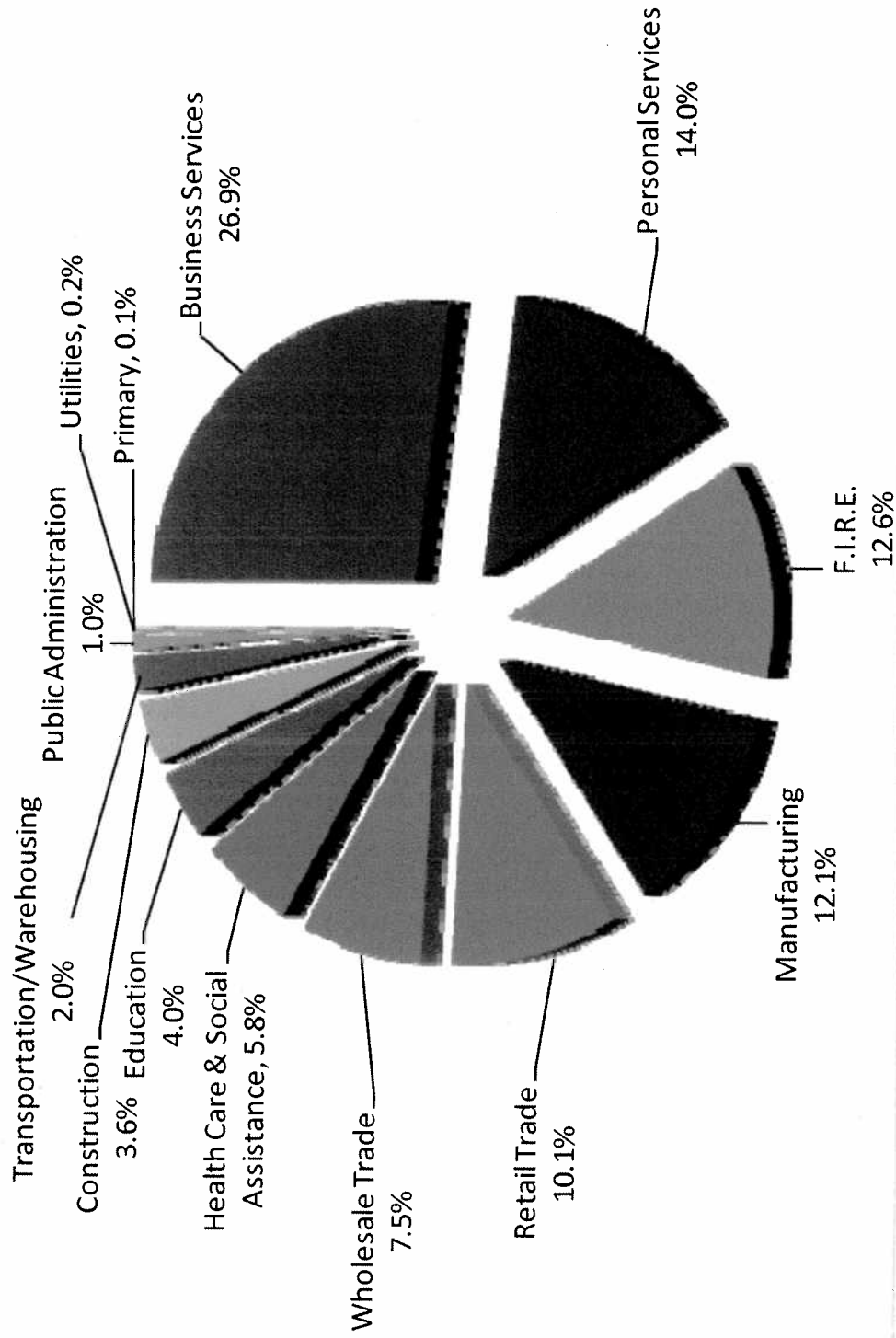
York Region Employment Change by Traffic Zone, 2001 - 2010



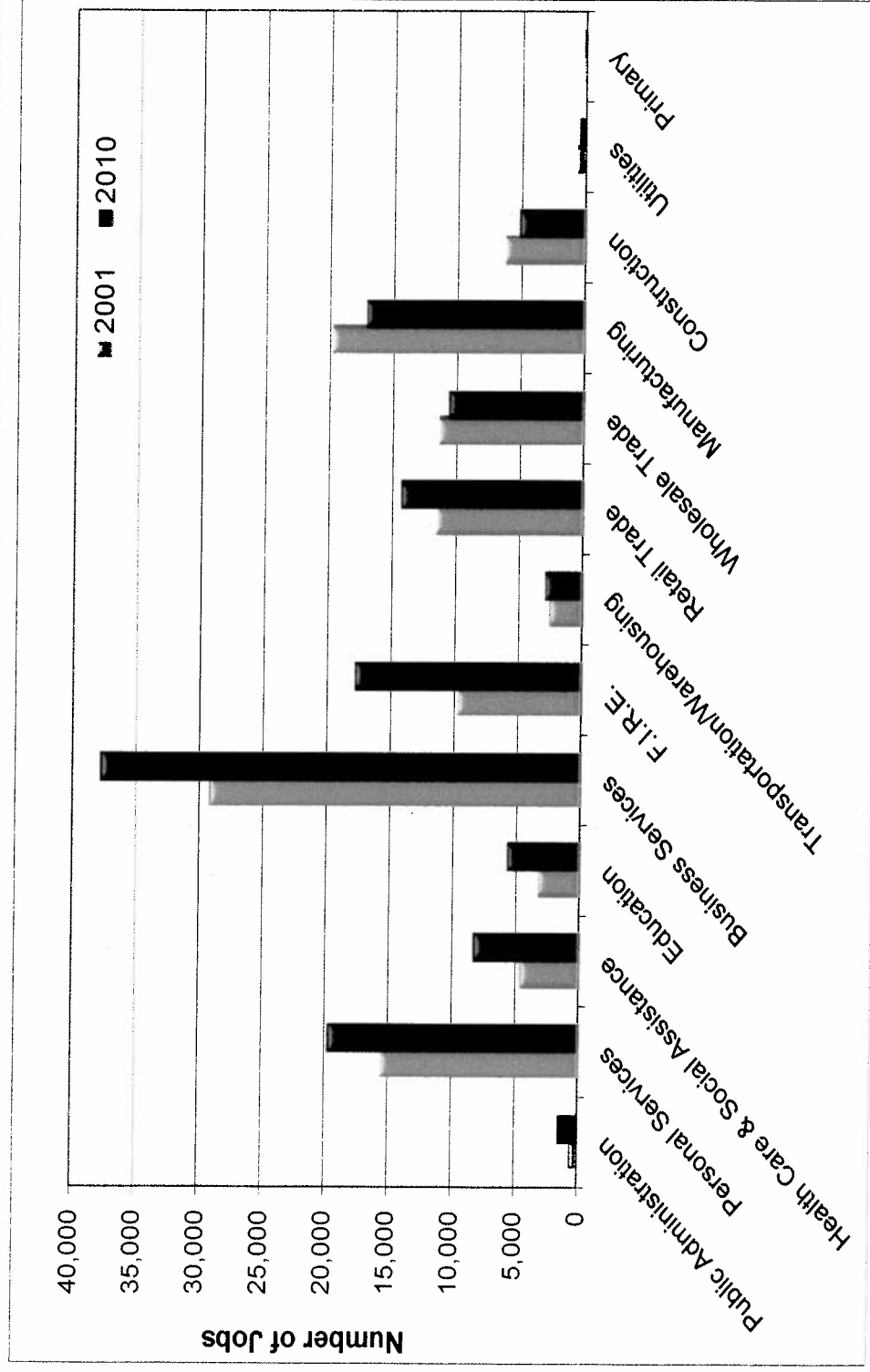
York Region Employment by Municipality, 2010



Distribution of Employment by Industry, Markham, 2010



Markham Employment by Sector, 2001 & 2010



Businesses by Size, Markham, 2001 & 2010

- Between 2001 and 2010, the total number of businesses in the surveyed areas grew 2.4% on an average annual basis.

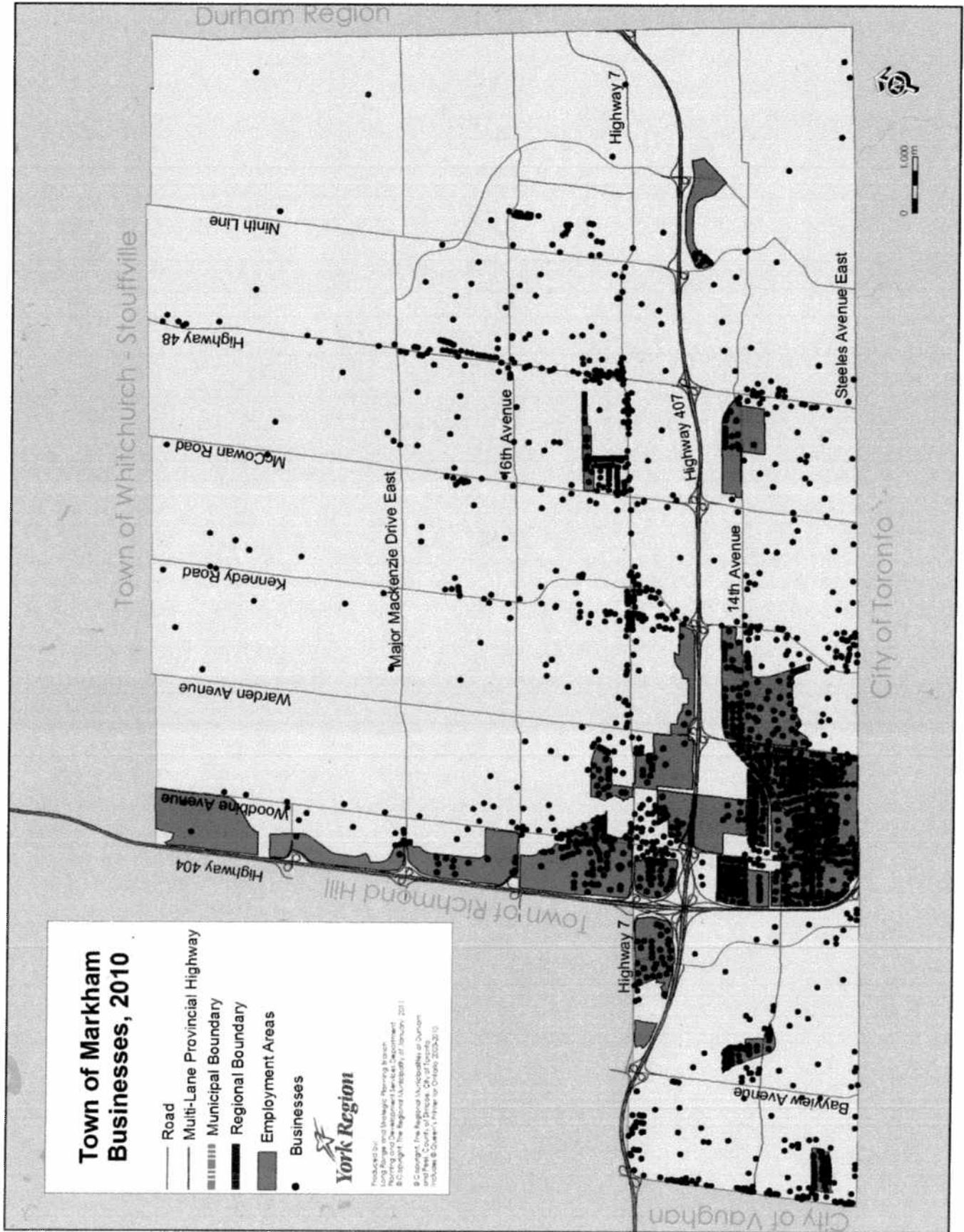
Business Size	2001	2010	2001	2010
Small (1-19 Employees)	5,643	7,175	84.9%	85.1%
Medium (20-99 Employees)	827	1,026	12.4%	12.2%
Large (100-499 Employees)	160	210	2.4%	2.5%
Very Large (500+ Employees)	20	22	0.3%	0.3%
Total	6,650	8,433	100.0%	100.0%

Town of Markham Businesses, 2010

- Road
- Multi-Lane Provincial Highway
- ▤ Municipal Boundary
- ▤ Regional Boundary
- Employment Areas
- Businesses



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2010 Business Directory

Businesses shown by Staff Size

NAICS 334* - Computer & Electronic Product Manufacturing

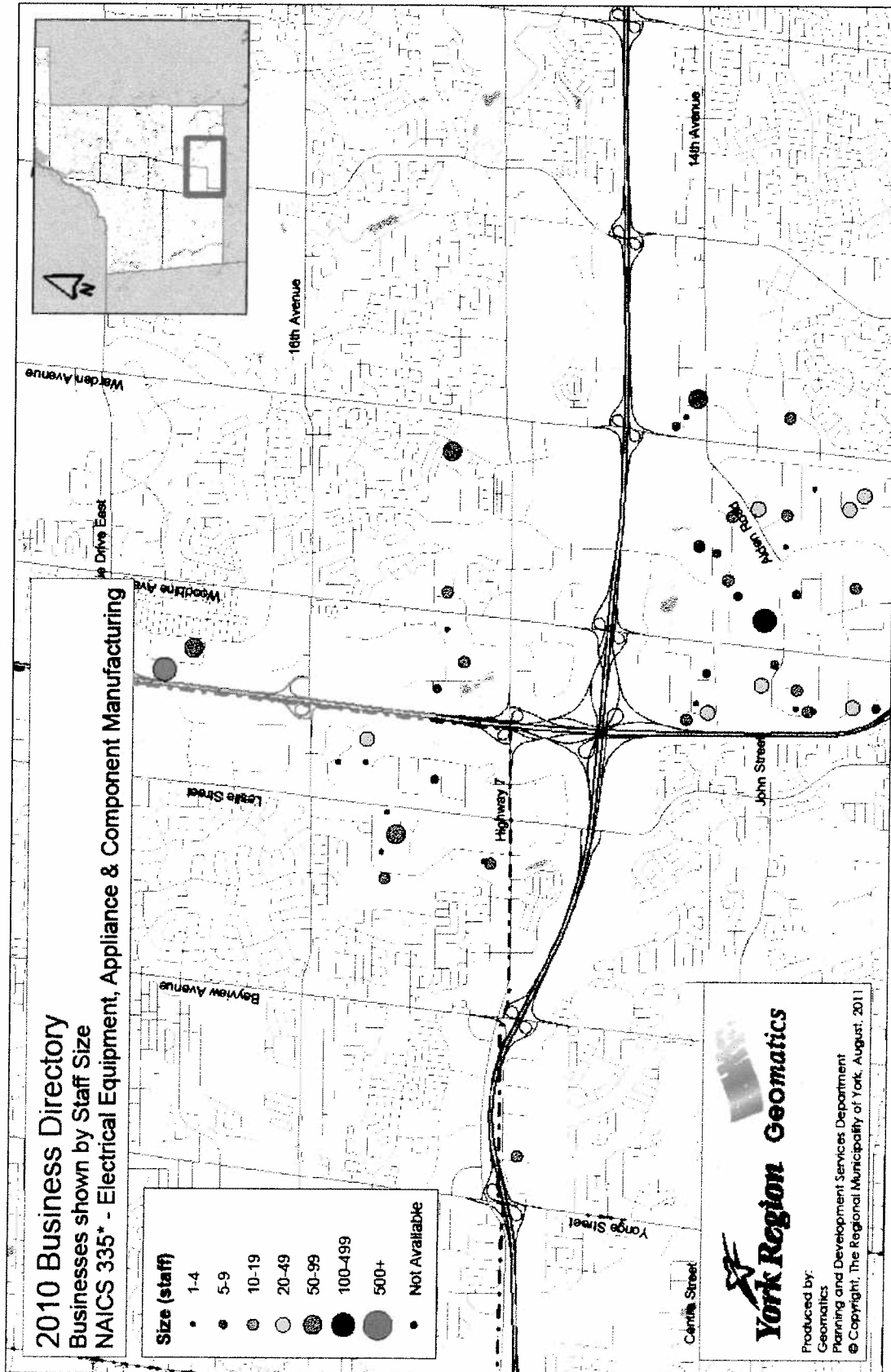
Size (staff)

- 1-4
- 5-9
- 10-19
- 20-49
- 50-99
- 100-499
- 500+
- Not Available

York Region Geomatics

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York Region



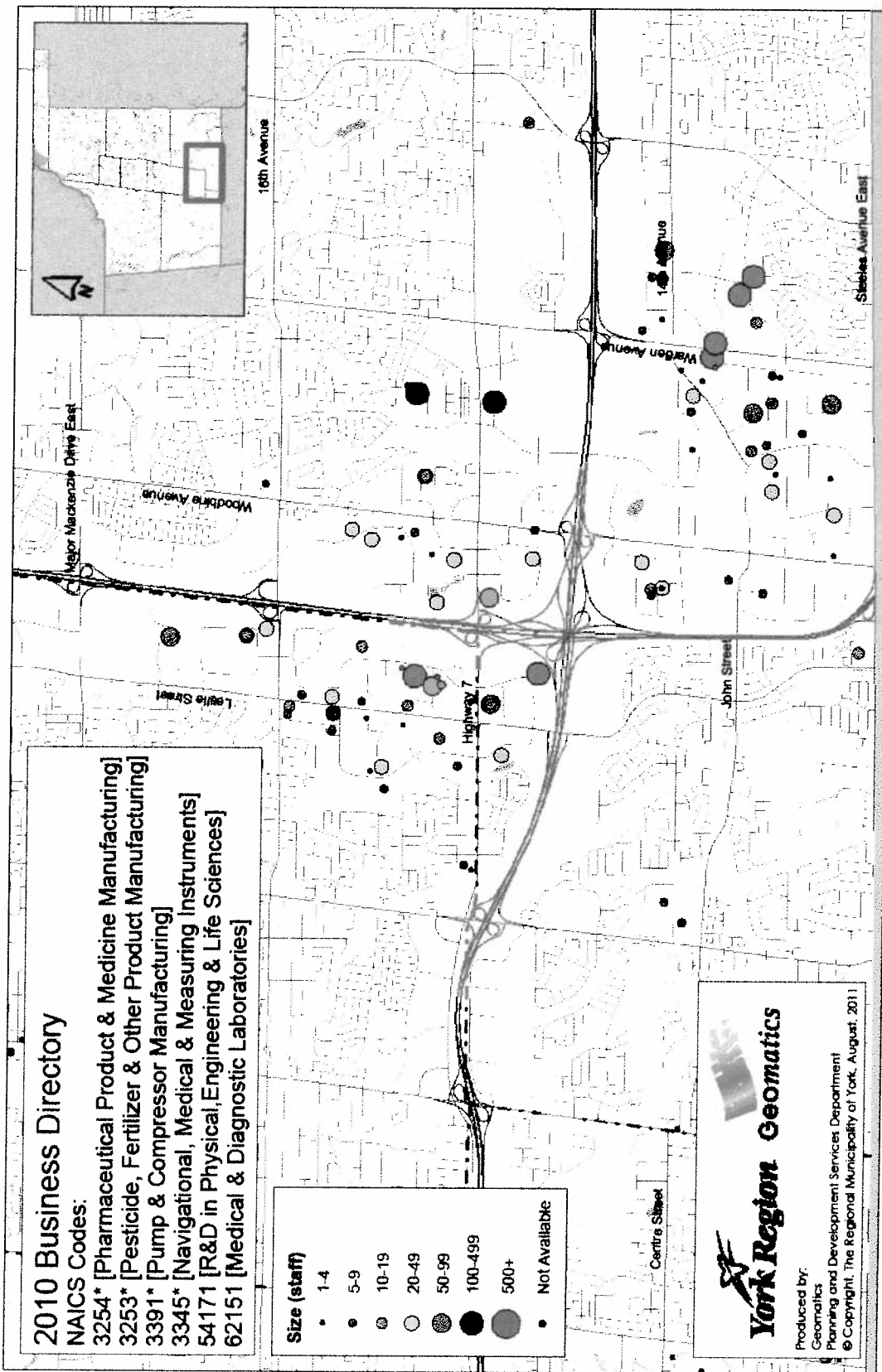
2010 Business Directory

NAICS Codes:

- 3254* [Pharmaceutical Product & Medicine Manufacturing]
- 3253* [Pesticide, Fertilizer & Other Product Manufacturing]
- 3391* [Pump & Compressor Manufacturing]
- 3345* [Navigational, Medical & Measuring Instruments]
- 54171 [R&D in Physical, Engineering & Life Sciences]
- 62151 [Medical & Diagnostic Laboratories]

Size (staff)

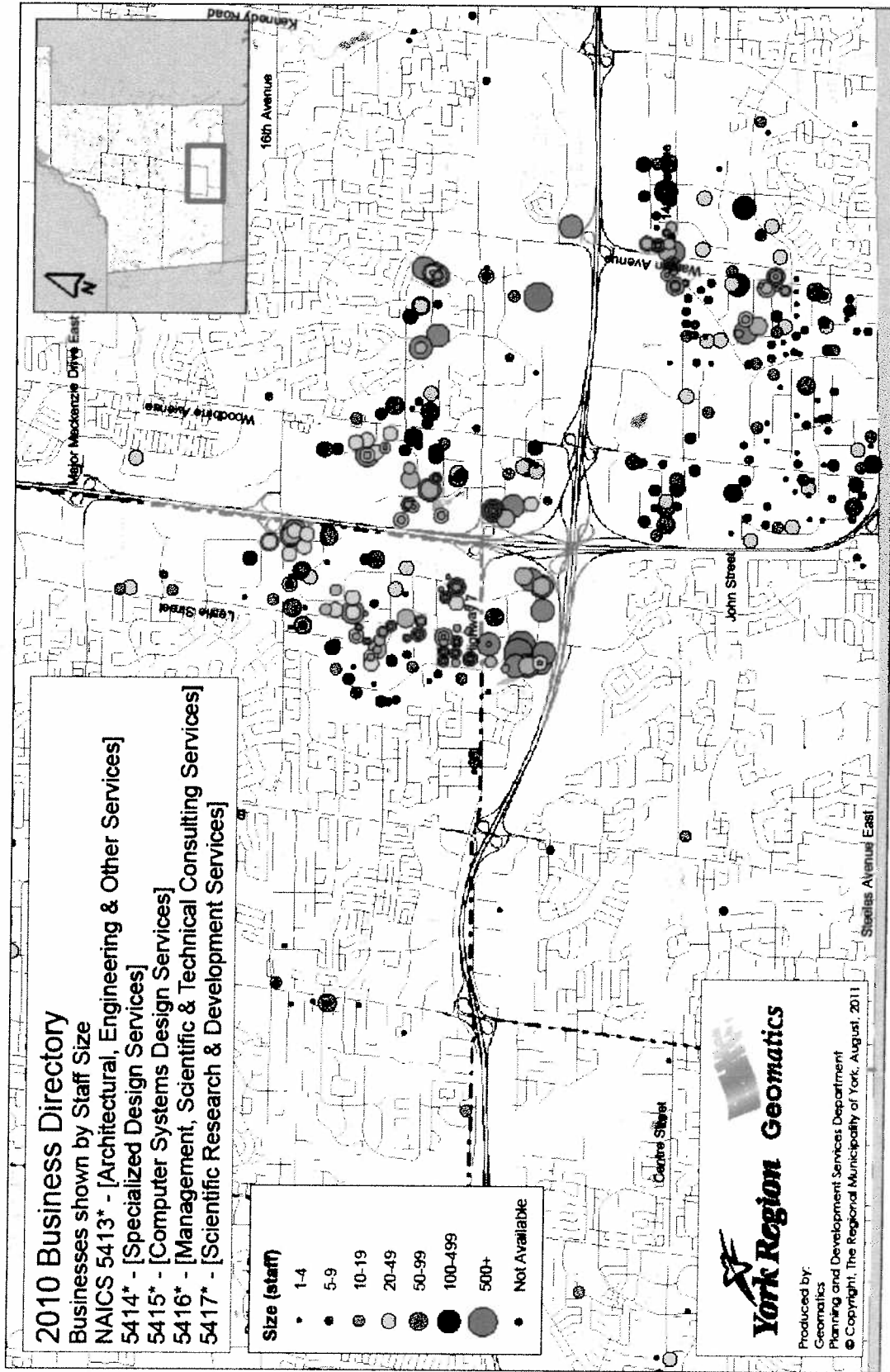
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York Region



2011 Employment Survey

- 2010 Employment & Industry Report available online at www.york.ca
- 2011 Survey from May through August
- Continued partnership with nine local municipalities