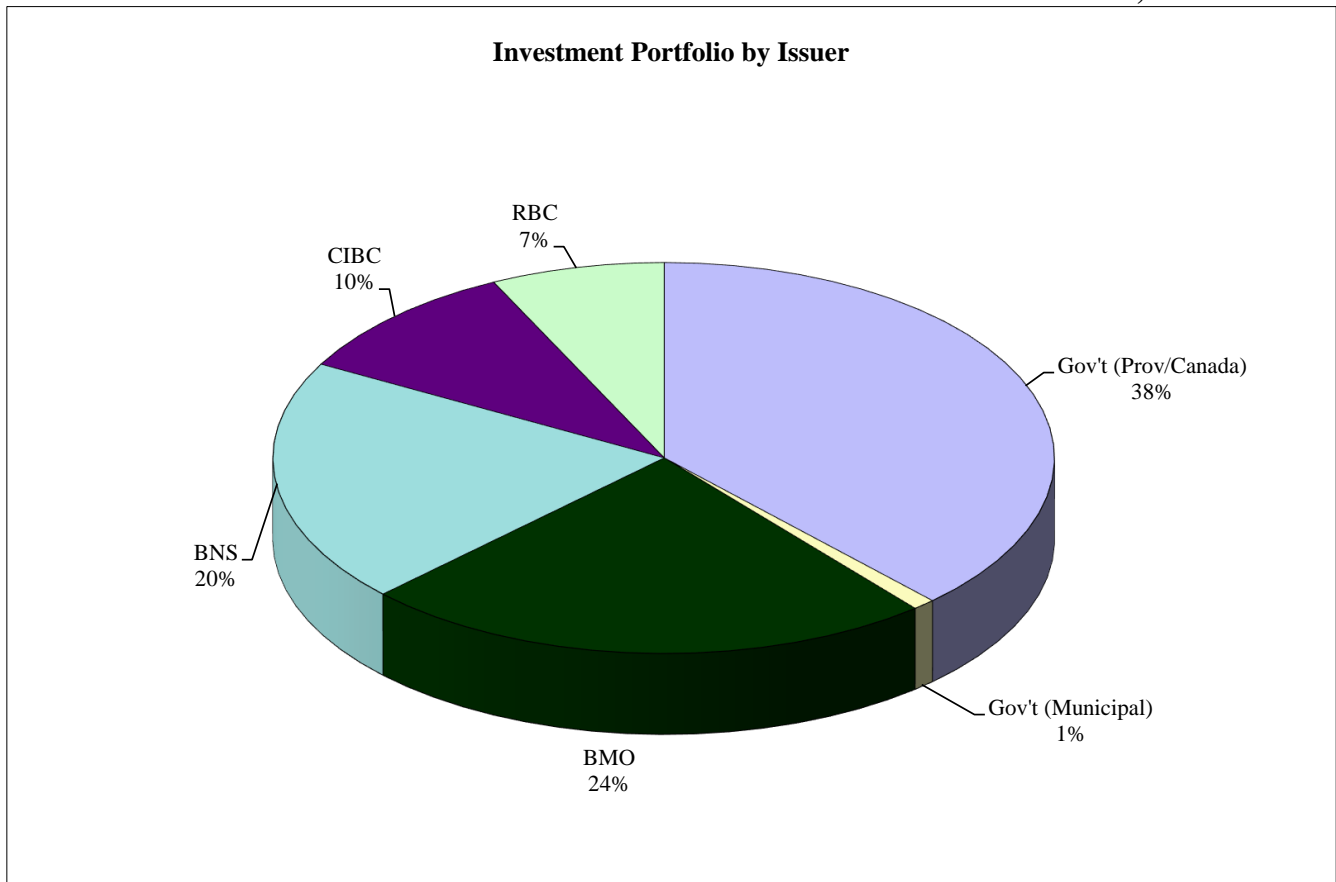


## EXHIBIT 1 - INVESTMENT PORTFOLIO BY ISSUER AT MARCH 31, 2021

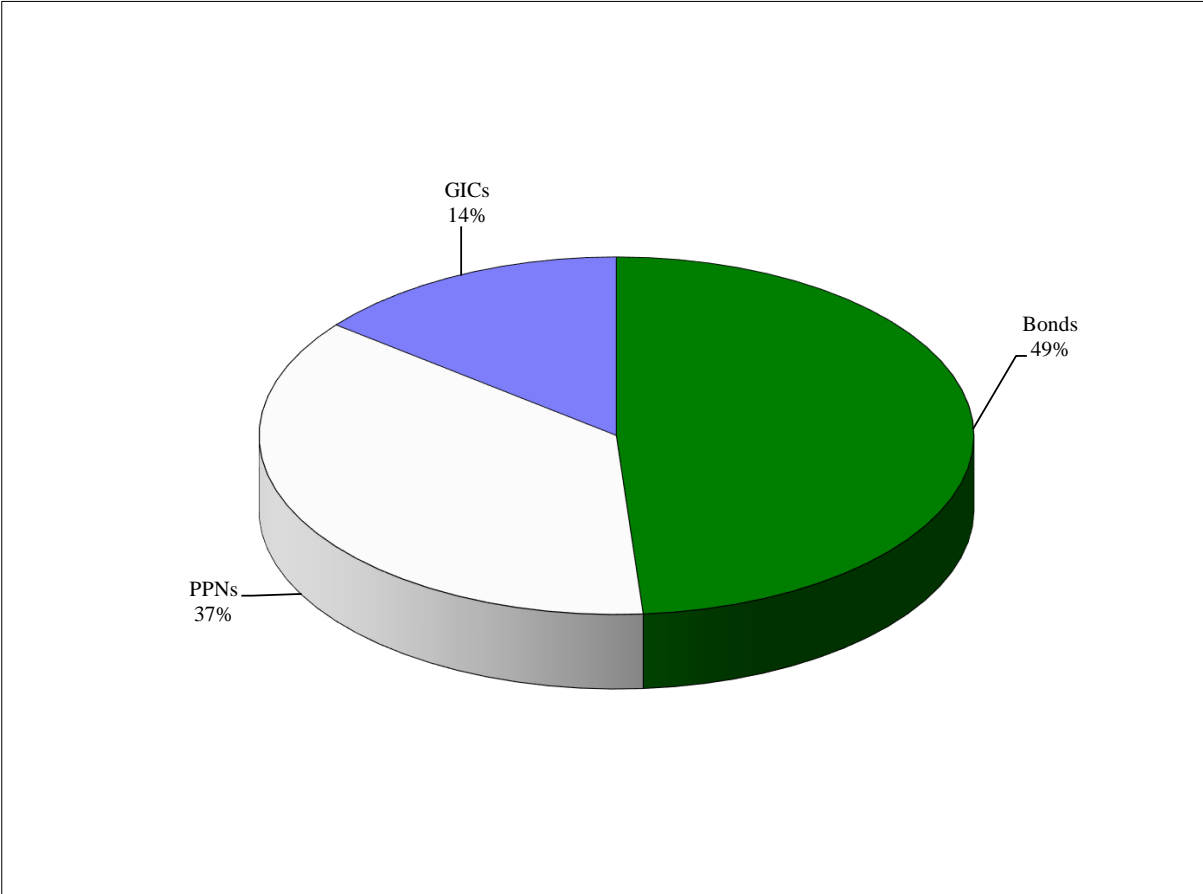


Quarter-End Portfolio Balance (All Funds; excluding bank balances): \$222.7m

|                                 | <u>Investment<br/>Policy Targets</u> | <u>Portfolio at<br/>Mar 31/21</u> |
|---------------------------------|--------------------------------------|-----------------------------------|
| Government (Federal/Provincial) | >40%, no max                         | 38% *                             |
| Government (Municipal)          | max 30%                              | 1%                                |
| Schedule A Banks:               |                                      |                                   |
| Bank of Nova Scotia             | max 20%                              | 20%                               |
| Bank of Montreal                | max 20%                              | 24% *                             |
| CIBC                            | max 20%                              | 10%                               |
| Royal Bank of Canada            | max 20%                              | 7%                                |
| Toronto Dominion                | max 20%                              | 0%                                |
| Schedule A Banks Total          | max 60%                              | 61%                               |
| Schedule B Banks:               |                                      |                                   |
| Hong Kong Bank                  | max 15%                              | 0%                                |
|                                 |                                      | <u>100%</u>                       |

\* The City's Investment Policy allows for deviations of +/- 5% in order to take advantage of market conditions

**EXHIBIT 2 - INVESTMENT PORTFOLIO BY INSTRUMENT AT MARCH 31, 2021**



Quarter-End Portfolio Balance (All Funds, excluding cash balances): \$222.7m

**EXHIBIT 3 - INVESTMENT TERMS (All Funds excluding DCA)**

| INSTRUMENT                        | ISSUER      | INT_RATE | DATE_BGT    | DATE_SOLD   | BOUGHT         | MATURITY VALUE | LENGTH | DAYS to MA |
|-----------------------------------|-------------|----------|-------------|-------------|----------------|----------------|--------|------------|
| BANK ACCOUNT                      |             | 0.95     | 31-Mar-2021 | 01-Apr-2021 | 298,931,339.27 | 298,999,266.27 | 1      | 1          |
| Less than 1 month                 |             |          |             |             | 298,931,339    | 57.3%          |        |            |
| BOND                              | BMO         | 0.00     | 17-May-2020 | 17-May-2021 | 6,000,000.00   | 6,000,000.00   | 365    | 47         |
| BOND                              | BCMFA       | 4.22     | 04-Apr-2011 | 01-Jun-2021 | 3,492,685.00   | 3,500,000.00   | 3,711  | 62         |
| BOND                              | YORK REGION | 3.43     | 18-Nov-2011 | 30-Jun-2021 | 2,098,160.00   | 2,000,000.00   | 3,512  | 91         |
| Between 1 and 3 months            |             |          |             |             | 11,590,845     | 2.2%           |        |            |
| GIC (2023)                        | BNS         | 3.25     | 01-Aug-2020 | 01-Aug-2021 | 10,000,000.00  | 10,325,000.00  | 365    | 123        |
| GIC (2022)                        | RBC         | 3.07     | 14-Sep-2020 | 14-Sep-2021 | 10,000,000.00  | 10,307,000.00  | 365    | 167        |
| BOND                              | CIBC        | 3.37     | 19-Mar-2013 | 07-Jan-2022 | 3,735,250.00   | 5,000,000.00   | 3,216  | 282        |
| GIC (2024)                        | RBC         | 1.90     | 04-Mar-2021 | 04-Mar-2022 | 6,000,000.00   | 6,114,000.00   | 365    | 338        |
| GIC (2023)                        | CIBC        | 1.92     | 05-Mar-2021 | 05-Mar-2022 | 6,000,000.00   | 6,115,200.00   | 365    | 339        |
| Between three months and one year |             |          |             |             | 35,735,250     | 6.9%           |        |            |
| BOND                              | CIBC        | 3.32     | 29-May-2013 | 07-Jul-2022 | 3,714,500.00   | 5,000,000.00   | 3,326  | 463        |
| BOND                              | ONT         | 4.56     | 18-Feb-2011 | 08-Sep-2022 | 2,987,800.00   | 5,000,000.00   | 4,220  | 526        |
| BOND                              | ONT         | 4.52     | 30-Mar-2011 | 02-Dec-2022 | 4,772,000.00   | 8,000,000.00   | 4,265  | 611        |
| BOND                              | CIBC        | 3.50     | 12-Mar-2013 | 07-Jan-2023 | 4,493,412.00   | 6,300,000.00   | 3,588  | 647        |
| BOND                              | ONT         | 3.59     | 04-Dec-2013 | 08-Sep-2023 | 2,836,040.00   | 4,000,000.00   | 3,565  | 891        |
| BOND                              | ONT         | 3.25     | 01-Nov-2012 | 02-Dec-2023 | 2,805,600.00   | 4,000,000.00   | 4,048  | 976        |
| BOND                              | ONT         | 3.20     | 02-Oct-2012 | 07-Feb-2024 | 3,499,150.00   | 5,000,000.00   | 4,145  | 1,043      |
| BOND                              | ONT         | 3.53     | 10-Feb-2014 | 02-Jun-2024 | 3,496,950.00   | 5,000,000.00   | 3,765  | 1,159      |
| BOND                              | BNS         | 3.33     | 26-Jun-2018 | 26-Jun-2024 | 4,000,000.00   | 4,000,000.00   | 2,192  | 1,183      |
| BOND                              | ONT         | 3.48     | 21-Mar-2014 | 02-Dec-2024 | 2,774,800.00   | 4,000,000.00   | 3,909  | 1,342      |
| PPN                               | BMO         | 1.00     | 13-May-2015 | 13-May-2025 | 5,000,000.00   | 5,000,000.00   | 3,653  | 1,504      |
| BOND                              | SASK        | 2.56     | 07-Mar-2019 | 30-May-2025 | 4,272,250.00   | 5,000,000.00   | 2,276  | 1,521      |
| BOND                              | ONT         | 1.48     | 05-Mar-2020 | 08-Sep-2025 | 7,377,760.00   | 8,000,000.00   | 2,013  | 1,622      |
| PPN                               | BMO         | 0.00     | 16-Sep-2015 | 16-Sep-2025 | 3,000,000.00   | 3,000,000.00   | 3,653  | 1,630      |
| PPN                               | BMO         | 1.00     | 30-Dec-2015 | 30-Dec-2025 | 7,000,000.00   | 7,000,000.00   | 3,653  | 1,735      |
| PPN                               | BMO         | 0.00     | 31-Mar-2016 | 31-Mar-2026 | 6,000,000.00   | 6,000,000.00   | 3,652  | 1,826      |
| BOND                              | ONT         | 2.13     | 18-Oct-2019 | 02-Dec-2026 | 3,442,000.00   | 4,000,000.00   | 2,602  | 2,072      |
| PPN                               | BMO         | 1.25     | 23-Feb-2017 | 23-Feb-2027 | 5,000,000.00   | 5,000,000.00   | 3,652  | 2,155      |
| PPN                               | BMO         | 1.00     | 05-Apr-2017 | 05-Apr-2027 | 5,000,000.00   | 5,000,000.00   | 3,652  | 2,196      |
| PPN                               | CIBC        | 0.00     | 24-Feb-2021 | 24-Feb-2028 | 4,000,000.00   | 4,000,000.00   | 2,556  | 2,521      |
| BOND                              | ONT         | 2.81     | 27-Apr-2016 | 02-Jun-2028 | 4,291,440.00   | 6,000,000.00   | 4,419  | 2,620      |
| BOND                              | ONT         | 2.63     | 13-Dec-2017 | 02-Jun-2028 | 7,620,000.00   | 10,000,000.00  | 3,824  | 2,620      |
| BOND                              | ONT         | 3.06     | 21-Dec-2016 | 02-Dec-2028 | 6,959,700.00   | 10,000,000.00  | 4,364  | 2,803      |
| BOND                              | ONT         | 2.93     | 13-Jan-2017 | 02-Dec-2028 | 4,965,800.00   | 7,000,000.00   | 4,341  | 2,803      |
| PPN                               | BNS         | 1.50     | 31-Dec-2018 | 31-Dec-2028 | 7,000,000.00   | 7,000,000.00   | 3,653  | 2,832      |
| PPN                               | BMO         | 0.00     | 01-Mar-2019 | 01-Mar-2029 | 5,000,000.00   | 5,000,000.00   | 3,653  | 2,892      |
| PPN                               | BNS         | 0.00     | 11-Apr-2019 | 12-Apr-2029 | 5,000,000.00   | 5,000,000.00   | 3,654  | 2,934      |
| PPN                               | BNS         | 1.55     | 08-Aug-2019 | 08-Aug-2029 | 2,000,000.00   | 2,000,000.00   | 3,653  | 3,052      |
| PPN                               | BNS         | 0.00     | 08-Aug-2019 | 08-Aug-2029 | 2,000,000.00   | 2,000,000.00   | 3,653  | 3,052      |
| PPN                               | BMO         | 1.50     | 15-Sep-2017 | 14-Sep-2029 | 6,000,000.00   | 6,000,000.00   | 4,382  | 3,089      |
| BOND                              | ONT         | 3.11     | 17-Apr-2018 | 02-Dec-2029 | 4,900,700.00   | 7,000,000.00   | 4,247  | 3,168      |
| BOND                              | ONT         | 3.05     | 18-Jun-2018 | 02-Dec-2029 | 4,253,700.00   | 6,000,000.00   | 4,185  | 3,168      |
| PPN                               | BMO         | 1.00     | 20-Feb-2020 | 20-Feb-2030 | 7,000,000.00   | 7,000,000.00   | 3,653  | 3,248      |
| PPN                               | BNS         | 1.00     | 20-Feb-2020 | 20-Feb-2030 | 7,000,000.00   | 7,000,000.00   | 3,653  | 3,248      |
| PPN                               | BMO         | 0.00     | 05-Mar-2021 | 05-Mar-2031 | 6,000,000.00   | 6,000,000.00   | 3,652  | 3,626      |
| BOND                              | ONT         | 1.47     | 28-Sep-2020 | 02-Jun-2031 | 4,277,500.00   | 5,000,000.00   | 3,899  | 3,715      |
| BOND                              | ONT         | 2.20     | 01-Mar-2021 | 02-Dec-2031 | 3,165,268.00   | 4,000,000.00   | 3,928  | 3,898      |
| BOND                              | ONT         | 1.81     | 24-Feb-2021 | 02-Dec-2032 | 2,429,940.00   | 3,000,000.00   | 4,299  | 4,264      |
| Over 1 year                       |             |          |             |             | 175,336,310    | 33.6%          |        |            |

Bonds/PPNs  
Money Market

**191,836,310**  
**329,757,434**

Average Length of Investment (days)

Portfolio Balance Mar 31, 2021  
General Fund and Other Reserves  
(not including DCA)

**521,593,744**

Weighted Average Days to Maturity

**EXHIBIT 4 - 2021 Q1 MONEY MARKET INVESTMENTS (All Funds excluding DCA)**

| <b>ISSUER</b> | <b>INT RATE</b> | <b>DATE BOUGHT</b> | <b>DATE SOLD</b> | <b>BOUGHT</b>  | <b>SOLD</b>    |
|---------------|-----------------|--------------------|------------------|----------------|----------------|
| BANK BALANCE  | 0.95            | 31-Mar-21          | 1-Apr-21         | 298,931,339.27 | 298,939,119.67 |

## APPENDIX 5 - 2021 Q1 BOND/PPN INVESTMENTS

### BONDS/PPNs THAT MATURED IN 2021:

| ISSUER | COUPON RATE | YIELD | PURCHASE DATE | MATURITY DATE | COST | FACE VALUE |
|--------|-------------|-------|---------------|---------------|------|------------|
|        |             |       |               |               |      |            |

### BONDS/PPNs SOLD IN 2021:

| ISSUER | COUPON RATE | YIELD | PURCHASE DATE | DATE SOLD | COST | FACE VALUE | SALE PROCEEDS | CAPITAL GAIN/(LOSS) |
|--------|-------------|-------|---------------|-----------|------|------------|---------------|---------------------|
|        |             |       |               |           |      |            |               |                     |

### BOLD HOLDINGS at MARCH 31, 2021:

| ISSUER      | COUPON RATE | YIELD | PURCHASE DATE | MATURITY DATE | COST                  | FACE VALUE            |
|-------------|-------------|-------|---------------|---------------|-----------------------|-----------------------|
| BCMFA       | 4.150       | 4.220 | 04-Apr-2011   | 01-Jun-2021   | 3,492,685.00          | 3,500,000.00          |
| BNS         | 3.300       | 3.328 | 26-Jun-2018   | 26-Jun-2024   | 4,000,000.00          | 4,000,000.00          |
| CIBC        |             | 3.368 | 19-Mar-2013   | 07-Jan-2022   | 3,735,250.00          | 5,000,000.00          |
| CIBC        |             | 3.320 | 29-May-2013   | 07-Jul-2022   | 3,714,500.00          | 5,000,000.00          |
| CIBC        |             | 3.500 | 12-Mar-2013   | 07-Jan-2023   | 4,493,412.00          | 6,300,000.00          |
| ONT         |             | 4.560 | 18-Feb-2011   | 08-Sep-2022   | 2,987,800.00          | 5,000,000.00          |
| ONT         |             | 4.524 | 30-Mar-2011   | 02-Dec-2022   | 4,772,000.00          | 8,000,000.00          |
| ONT         |             | 3.590 | 04-Dec-2013   | 08-Sep-2023   | 2,836,040.00          | 4,000,000.00          |
| ONT         |             | 3.251 | 01-Nov-2012   | 02-Dec-2023   | 2,805,600.00          | 4,000,000.00          |
| ONT         |             | 3.200 | 02-Oct-2012   | 07-Feb-2024   | 3,499,150.00          | 5,000,000.00          |
| ONT         |             | 3.530 | 10-Feb-2014   | 02-Jun-2024   | 3,496,950.00          | 5,000,000.00          |
| ONT         |             | 3.480 | 21-Mar-2014   | 02-Dec-2024   | 2,774,800.00          | 4,000,000.00          |
| ONT         |             | 1.480 | 05-Mar-2020   | 08-Sep-2025   | 7,377,760.00          | 8,000,000.00          |
| ONT         |             | 2.130 | 18-Oct-2019   | 02-Dec-2026   | 3,442,000.00          | 4,000,000.00          |
| ONT         |             | 2.809 | 27-Apr-2016   | 02-Jun-2028   | 4,291,440.00          | 6,000,000.00          |
| ONT         |             | 2.630 | 13-Dec-2017   | 02-Jun-2028   | 7,620,000.00          | 10,000,000.00         |
| ONT         |             | 3.060 | 21-Dec-2016   | 02-Dec-2028   | 6,959,700.00          | 10,000,000.00         |
| ONT         |             | 2.930 | 13-Jan-2017   | 02-Dec-2028   | 4,965,800.00          | 7,000,000.00          |
| ONT         |             | 3.110 | 17-Apr-2018   | 02-Dec-2029   | 4,900,700.00          | 7,000,000.00          |
| ONT         |             | 3.050 | 18-Jun-2018   | 02-Dec-2029   | 4,253,700.00          | 6,000,000.00          |
| ONT         |             | 1.472 | 28-Sep-2020   | 02-Jun-2031   | 4,277,500.00          | 5,000,000.00          |
| ONT         |             | 2.200 | 01-Mar-2021   | 02-Dec-2031   | 3,165,268.00          | 4,000,000.00          |
| ONT         |             | 1.810 | 24-Feb-2021   | 02-Dec-2032   | 2,429,940.00          | 3,000,000.00          |
| SASK        |             | 2.560 | 07-Mar-2019   | 30-May-2025   | 4,272,250.00          | 5,000,000.00          |
| YORK REGION | 4.000       | 3.426 | 18-Nov-2011   | 30-Jun-2021   | 2,098,160.00          | 2,000,000.00          |
|             |             |       |               |               | <b>102,662,405.00</b> | <b>135,800,000.00</b> |

### PPN HOLDINGS at MARCH 31, 2021:

| ISSUER | COUPON RATE | PARTICIPATION RATE | PURCHASE DATE | MATURITY DATE | COST                 | FACE VALUE           |
|--------|-------------|--------------------|---------------|---------------|----------------------|----------------------|
| BMO    | -           | 100%               | 17-May-2020   | 17-May-2021   | 6,000,000.00         | 6,000,000.00         |
| BMO    | 1.000       | 110%               | 13-May-2015   | 13-May-2025   | 5,000,000.00         | 5,000,000.00         |
| BMO    | -           | 250%               | 16-Sep-2015   | 16-Sep-2025   | 3,000,000.00         | 3,000,000.00         |
| BMO    | 1.000       | 150%               | 30-Dec-2015   | 30-Dec-2025   | 7,000,000.00         | 7,000,000.00         |
| BMO    | -           | 350%               | 31-Mar-2016   | 31-Mar-2026   | 6,000,000.00         | 6,000,000.00         |
| BMO    | 1.250       | 75%                | 23-Feb-2017   | 23-Feb-2027   | 5,000,000.00         | 5,000,000.00         |
| BMO    | 1.000       | 100%               | 05-Apr-2017   | 05-Apr-2027   | 5,000,000.00         | 5,000,000.00         |
| BMO    | -           | 370%               | 01-Mar-2019   | 01-Mar-2029   | 5,000,000.00         | 5,000,000.00         |
| BMO    | 1.500       | 100%               | 15-Sep-2017   | 14-Sep-2029   | 6,000,000.00         | 6,000,000.00         |
| BMO    | 1.000       | 265%               | 20-Feb-2020   | 20-Feb-2030   | 7,000,000.00         | 7,000,000.00         |
| BMO    | -           | 245%               | 05-Mar-2021   | 05-Mar-2031   | 6,000,000.00         | 6,000,000.00         |
| BNS    | 1.500       | 195%               | 31-Dec-2018   | 31-Dec-2028   | 7,000,000.00         | 7,000,000.00         |
| BNS    | -           | 448%               | 11-Apr-2019   | 12-Apr-2029   | 5,000,000.00         | 5,000,000.00         |
| BNS    | 1.550       | 100%               | 08-Aug-2019   | 08-Aug-2029   | 2,000,000.00         | 2,000,000.00         |
| BNS    | -           | 425%               | 08-Aug-2019   | 08-Aug-2029   | 2,000,000.00         | 2,000,000.00         |
| BNS    | 1.000       | 265%               | 20-Feb-2020   | 20-Feb-2030   | 7,000,000.00         | 7,000,000.00         |
| CIBC   | -           | 100%               | 24-Feb-2021   | 24-Feb-2028   | 4,000,000.00         | 4,000,000.00         |
|        |             |                    |               |               | <b>88,000,000.00</b> | <b>88,000,000.00</b> |

### TOTAL BONDS AND PPNs

|                       |                       |
|-----------------------|-----------------------|
| <b>190,662,405.00</b> | <b>223,800,000.00</b> |
|-----------------------|-----------------------|

**EXHIBIT 6 - 2021 Q1 DCA FUND INVESTMENTS**

| <b>ISSUER</b> | <b>INT RATE</b> | <b>DATE BOUGHT</b> | <b>DATE SOLD</b> | <b>BOUGHT</b> | <b>SOLD</b> |
|---------------|-----------------|--------------------|------------------|---------------|-------------|
|---------------|-----------------|--------------------|------------------|---------------|-------------|

**Current Holdings:**

|              |      |           |          |                      |               |
|--------------|------|-----------|----------|----------------------|---------------|
| BANK BALANCE | 0.75 | 31-Mar-21 | 1-Apr-21 | 45,935,205.10        | 45,936,148.97 |
|              |      |           |          | <b>45,935,205.10</b> |               |